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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, June 18, 2025 (the “**Prospectus**”) issued by Eternal Beauty Holdings Limited (穎通控股有限公司) (the “**Company**”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation to induce an offer by any person or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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**Eternal Beauty Holdings Limited**

**穎通控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6883)**

## **STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION**

This announcement is issued pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

### **STABILIZING ACTIONS AND END OF THE STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering has ended on Wednesday, July 23, 2025, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by BNP Paribas Securities (Asia) Limited, the Stabilization Manager, its affiliates or any person acting for it, during the stabilization period are set out below:

- (i) over-allocation of an aggregate of 50,010,000 Shares in the International Offering, representing 15% of the total number of Offer Shares available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) borrowing of an aggregate of 50,010,000 Shares by the Stabilization Manager from Eternal Beauty International Limited (“**Eternal International**”), a controlling shareholder of the Company, pursuant to the stock borrowing agreement dated June 24, 2025 entered into between the Stabilization Manager and Eternal International (the “**Stock Borrowing Agreement**”) to cover over-allocations in the International Offering. Such Shares will be returned and redelivered to Eternal International in accordance with the terms of the Stock Borrowing Agreement; and
- (iii) successive purchases of an aggregate of 50,010,000 Shares at the price range of HK\$2.01 to HK\$2.75 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period, representing 15% of the total number of the Offer Shares available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilization Manager, its affiliates or any person acting for it on the market during the stabilization period was on Wednesday, July 2, 2025 at the price of HK\$2.25 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

## LAPSE OF THE OVER-ALLOTMENT OPTION

The Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on Wednesday, July 23, 2025. Accordingly, no OAO New Share was or will be issued by the Company and no OAO Sale Share was or will be sold by the Selling Shareholder under the Over-allotment Option.

## PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company complies and will continue to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company’s total number of issued Shares (excluding treasury Shares) must at all times be held by the public.

By order of the Board  
**Eternal Beauty Holdings Limited**  
穎通控股有限公司  
**Mr. Lau Kui Wing**  
Chairman of the Board

Hong Kong, July 23, 2025

*As at the date of this announcement, the Board comprises: (i) Mr. Lau Kui Wing, Ms. Lam King, Ms. Lau Wing Yin and Mr. Chu Wai Tsun, Baggio as executive directors and (ii) Mr. Tao Chi Keung, Mr. Nagy Guillaume Nicolas Sébastien and Ms. Chan Soh Cheng as independent non-executive directors.*

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

除非本公告另有界定，否則本公告所用詞彙與穎通控股有限公司（「本公司」）所刊發日期為2025年6月18日（星期三）的招股章程（「招股章程」）所界定者具有相同涵義。

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**Eternal Beauty Holdings Limited**

**穎通控股有限公司**

（於開曼群島註冊成立的有限公司）

（股份代號：6883）

## **穩定價格行動、穩定價格期間結束及 超額配股權失效**

本公告乃根據香港法例第571W章《證券及期貨（穩定價格）規則》第9(2)條而刊發。

### **穩定價格行動及穩定價格期間結束**

本公司宣佈，有關全球發售的穩定價格期間已於2025年7月23日（星期三）（即於遞交香港公開發售申請截止日期後第30日）結束。

穩定價格經辦人法國巴黎證券(亞洲)有限公司、其聯屬人士或代其行事的任何人士於穩定價格期間內進行的穩定價格行動載列如下：

- (i) 國際發售中超額分配合共50,010,000股股份，佔任何超額配股權獲行使前全球發售下可供認購的發售股份總數15%；
- (ii) 根據穩定價格經辦人與本公司控股股東穎通國際有限公司(「**穎通國際**」)訂立的日期為2025年6月24日的借股協議(「**借股協議**」)，穩定價格經辦人向穎通國際借入合共50,010,000股股份，以彌補國際發售中的超額分配。該等股份將根據借股協議的條款歸還及重新交付予穎通國際；及
- (iii) 於穩定價格期間先後在市場上以每股股份2.01港元至2.75港元的價格範圍(不包括1%經紀佣金、0.0027%證監會交易徵費、0.00565%聯交所交易費及0.00015%會財局交易徵費)購買合共50,010,000股股份，佔於任何超額配股權獲行使前全球發售下可供認購的發售股份總數15%。穩定價格經辦人、其聯屬人士或代其行事的任何人士於穩定價格期間在市場上作出的最後一次購買為於2025年7月2日(星期三)按每股股份2.25港元(不包括1%經紀佣金、0.0027%證監會交易徵費、0.00565%聯交所交易費及0.00015%會財局交易徵費)的價格購買。

## 超額配股權失效

保薦人兼整體協調人(為其本身及代表國際包銷商)於穩定價格期間內並無行使超額配股權，且超額配股權於2025年7月23日(星期三)失效。因此，本公司並無亦不會根據超額配股權發行任何超額配股權新股份，而售股股東並無亦不會根據超額配股權出售任何超額配股權銷售股份。

## 公眾持股量

緊隨穩定價格期間結束後，本公司遵守並將繼續遵守上市規則第8.08(1)(a)條的公眾持股量規定，即無論何時，本公司已發行股份總數(不包括庫存股份)必須至少有25%由公眾人士持有。

承董事會命  
穎通控股有限公司  
董事會主席  
劉鉅榮先生

香港，2025年7月23日

於本公告日期，董事會包括：(i)執行董事劉鉅榮先生、林莉女士、劉穎賢女士及朱維馴先生及(ii)獨立非執行董事陶志強先生、Nagy Guillaume Nicolas Sébastien先生及Chan Soh Cheng女士。